

## Consultation Agreement

*This agreement is established for you to understand the nature of our relationship, the qualifications and services offered by Oklahoma Nutrition Therapy, PLLC and your rights and responsibilities as a patient.*

Oklahoma Nutrition Therapy, PLLC, only employs licensed and registered dietitians that meet the State of Oklahoma standards for registered dietitians.

### **1. Qualifications:**

Lisa C. Gibson, MS, RD/LD

- Dietetic Internship, University of Oklahoma Health Sciences Center
- Master of Science, Nutrition Science, University of Oklahoma Health Sciences Center
- Bachelor of Science, Food & Nutrition, University of North Alabama

### **2. Services:**

Oklahoma Nutrition Therapy, PLLC, provides a wide range of nutrition services, including, but not limited to, disordered eating, eating disorders, weight loss/management, sports nutrition, prenatal nutrition, and medical nutrition therapy.

### **3. Confidentiality:**

Oklahoma Nutrition Therapy, PLLC, adheres to the standards of HIPAA for all interactions with a patient. (Please see additional HIPAA form).

### **4. Fees & Cancellation Policy:**

Oklahoma Nutrition Therapy, PLLC, schedules patients by appointment only and requires payment at the time of service. Fees are based on type of services provided and time spent with patient (see Fee Schedule). **Patients will be charged \$50.00 for cancellation (without 24 hours notice) or not attending a scheduled appointment.** Payment types accepted include cash, credit card, & check (a fee of \$35 will be applied to account for returned checks). Insurance may be accepted, prior authorization may be required (please inquire about insurance when scheduling).

**"I, THE UNDERSIGNED, AM RESPONSIBLE FOR PAYMENT OF CARE AND AGREE TO PAY FOR THE SERVICES I RECEIVE AT THE TIME OF SERVICE."**

PRINTED NAME: \_\_\_\_\_

SIGNATURE \_\_\_\_\_ DATE: \_\_\_\_\_

## Medical / Nutrition History

TODAY'S DATE: \_\_\_\_\_

CLIENT'S NAME: \_\_\_\_\_

PARENT'S NAME (if minor): \_\_\_\_\_

DOB: \_\_\_\_\_ SEX: \_\_\_\_\_ AGE: \_\_\_\_\_

HOME ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP CODE: \_\_\_\_\_

HOME PHONE: \_\_\_\_\_ CELL: \_\_\_\_\_ WORK: \_\_\_\_\_

EMAIL: \_\_\_\_\_

PLACE OF EMPLOYMENT: \_\_\_\_\_ JOB TITLE: \_\_\_\_\_

MARITAL STATUS: M S D W Number of persons in household: Adults \_\_\_\_\_ Children \_\_\_\_\_

PRIMARY PHYSICIAN: \_\_\_\_\_ DATE OF LAST VISIT: \_\_\_\_\_

### EMERGENCY CONTACT INFORMATION:

(1) NAME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP CODE: \_\_\_\_\_

PHONE: \_\_\_\_\_ RELATION: \_\_\_\_\_

(2) NAME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP CODE: \_\_\_\_\_

PHONE: \_\_\_\_\_ RELATION: \_\_\_\_\_

How did you hear about Oklahoma Nutrition Therapy? \_\_\_\_\_

May I contact them to thank them for the referral? \_\_\_\_\_

Please briefly describe what you hope to obtain from our consultation? \_\_\_\_\_

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## Personal Health History (Check all that apply)

Heart condition		Diabetes (insulin dependent)	
Heart attack		Diabetes (non Insulin dependent)	
Heart catheterization		Thyroid disease	
Heart Surgery		Lack of energy	
Angina		Slow wound healing	
High blood pressure		Brittle nails	
Abnormal Heart Beat		Skin Rash	
Enlarged veins in legs		Tingling in hands or feet	
Swelling in hands/feet		Broken bones	
Leg Cramps		Arthritis/rheumatism	
Asthma		Paralysis	
Tuberculosis		Stroke	
Swelling of joints		Depression	
Sleep Apnea		Bipolar	
Reflux		Inpatient psycho therapy/counseling	
Stomach Ulcers		Outpatient psychotherapy/counseling	
Gallbladder disease		Poor growth	
Hepatitis		Anemia	
Jaundice		Dyspigmentation of skin	
Crohn's		Easily Bruise	
Ulcerative Colitis		Dark Concentrated Urine	
Liver Disease		Changes in Taste	
Fainting Spells		Glossy Red Tongue	
Dizziness		Dry cracked lips	
Nose Bleeds		Dry scaly skin	
Blurred Vision		Dry brittle hair	
Spots in line of sight		Hair loss (recent)	
Changes in vision		Thin sparse hair	
Recurrent sores in mouth		Dry eyes	
Gum soreness or bleeding		White spots on fingernails	
Food Avoidance		Sudden unexplained weight loss or gain?	
Binge Eating		Weight loss surgery	
Anorexia		OTHER _____	
Bulimia		OTHER _____	

*“If we could give every individual the right amount of nourishment and exercise, not too little and not too much, we would have found the safest way to health.”  
 -Hippocrates*

## Medical & Lifestyle Questionnaire

Alcohol intake: # drinks per day \_\_\_\_\_ per week \_\_\_\_\_ per month \_\_\_\_\_ Type of Alcohol \_\_\_\_\_

Tobacco usage: never smoke currently smoke quit smoking \_\_\_\_\_ ago Chew tobacco: Yes or No

Drug usage (marijuana etc....) NO \_\_\_\_\_ YES \_\_\_\_\_ (Please describe type & how often)

### CURRENT MEDICATIONS (Please list all medications-use the back if you need more space)

*Medication*

*Amount*

*Purpose*

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### CURRENT HEALTH CONDITIONS (Please indicate any medical diagnoses that you are currently being treated for & provide the name of the provider that manages the condition.)

*Condition/Disease*

*Treatment Provider*

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### CURRENT SUPPLEMENT USE (Please list all vitamins, herbal remedies, diet aids, etc... you are currently taking)

*Supplement Name*

*Amount*

*Purpose*

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## Weight History

Estimated Height: \_\_\_\_\_ Estimated Current Weight: \_\_\_\_\_ Usual Weight: \_\_\_\_\_

Highest Adult Weight: \_\_\_\_\_ at age \_\_\_\_\_ Lowest Adult Weight: \_\_\_\_\_ at age \_\_\_\_\_

Goal Weight: \_\_\_\_\_ Pounds gained this year: \_\_\_\_\_ Pounds lost this year: \_\_\_\_\_

Is anyone in your family overweight? Y N Is so, who? \_\_\_\_\_

Weight at age 5: \_\_\_\_\_ Weight at age 13: \_\_\_\_\_ Weight at age 18: \_\_\_\_\_

Weight at age 21: \_\_\_\_\_ Weight at age 30: \_\_\_\_\_ Weight at age 40: \_\_\_\_\_

Weight at age 50: \_\_\_\_\_ Weight at age 60: \_\_\_\_\_ Weight at age 65: \_\_\_\_\_

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*-Hippocrates*

**Please answer the questions below:**

Do you currently want to lose weight?	Y	N
Have you ever taken diet pills?	Y	N
Have you ever been put on a special diet?	Y	N
If so, what type and when, _____		
_____		
Did you stay on this diet?	Y	N
List problems you had with the diet: _____		
_____		
Have you ever seen a registered dietitian before?	Y	N
If so, where and under what circumstances: _____		
_____		
Does anyone in the household follow a special diet?	Y	N
If so, what type of diet/foods: _____		
Who cooks meals at your home? _____		
Who does the grocery shopping? _____		
What % of meals are eaten away from home? _____		
What type of exercise do you do? _____		
Describe your exercise routine: _____		
How would you describe your eating habits?	Good	Fair    Poor
Has your appetite changed recently?	Y	N
How many times a day do you eat? _____		
How long does it take you to eat? _____		
Do you difficulty eating, chewing, or swallowing?	Y	N
Do you ever go on an eating binge?	Y	N
Does this still occur?	Y	N
Have you ever induced vomiting after you eat?	Y	N
Do you ever feel extremely guilty after eating?	Y	N
Do you find yourself preoccupied with food?	Y	N
Do you avoid certain foods?	Y	N
If so, which foods: _____		
Have you ever taken laxatives or diuretics for weight loss?	Y	N
Do you skip meals?	Y	N
Do you clean your plate even when you are full?	Y	N
Do you eat when preparing meals or storing leftovers?	Y	N
Do you eat standing up?	Y	N
Do you salt your foods at the table?	Y	N
Do you drink coffee or tea?	Y	N
How much? _____		
Does your weight depress you?	Y	N
Do your emotions/feelings affect food choices?	Y	N

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## Food Frequency Questionnaire

This questionnaire is designed to learn what foods you like or dislike.

**Instructions:** Please cross out any foods you would prefer not to eat or would not buy at the grocery store.

### Dairy

Skim milk	1% milk	2% milk	Chocolate milk
Soy milk	Plain low-fat yogurt	Fruited low-fat yogurt	Cottage cheese
Swiss cheese	Cheddar cheese	Grated cheese	
Other:			

### Protein

Beef	Chicken	Turkey	Fish
Pork	Ham	Bacon	Sausage
Eggs	Tuna fish	Peanut butter	Shrimp
Soy meat	Black beans	Pinto beans	
Other:			

### Starch

Bagel	Pancakes	Corn	White or wild rice
English muffin	Waffles	Potatoes	Pasta
White or wheat bread	French toast	Peas	Popcorn
Pita bread	Granola	Sweet potato	Pretzels
Crackers	Squash	Flat bread	French fries
Dinner roll	Taco shells		
Cereal (hot and cold):			
Chips (potato, tortilla, etc):			
Other:			

### Fruits

Apple	Blueberries	Peaches	Apple juice
Applesauce	Cantaloupe	Pears	Orange juice
Banana	Watermelon	Strawberries	Grape juice
Orange	Muskmelon	Mango	Mixed berry juice
Mandarin orange	Pineapple	Dried fruit	Cranberry juice
Grapes	Plum	Canned fruit	
Other:			

### Vegetables

Asparagus	Cucumber	Mushroom	Iceberg lettuce
Cauliflower	Green beans	Sweet peppers	Romaine lettuce
Broccoli	Brussels sprouts	Mixed vegetables	Leaf lettuce
Celery	Onion	Roasted vegetables	Spinach
Carrots	Tomato	Oriental vegetables	
Other:			

### Condiments and dressings

Butter	Creamy salad dressing	Salsa	Guacamole
Margarine	Italian salad dressing	Guacamole	Hummus
Cream cheese	Spaghetti sauce	Sour cream	
Other:			

**Favorite restaurants/menu selection** List your top three restaurant/menu selections:

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

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## Consent To Release Or Receive Confidential Information

I/We understand that records are protected under Federal and State Law and Regulations and cannot be disclosed without my written consent unless otherwise provided for in the laws and regulations.

**I/We do hereby authorize:**(Name or Organization): \_\_\_\_\_

**To release to :**(Name or Organization): \_\_\_\_\_

**The following information/records regarding:**

(Name of Client) \_\_\_\_\_, DOB \_\_\_\_/\_\_\_\_/\_\_\_\_ for records covering the time periods of: \_\_\_\_\_ through \_\_\_\_\_.

**Specific information to be released:**

\_\_\_\_\_

**Purpose and/or need for disclosure:**

\_\_\_\_\_

**Method of Transmittal of Information:** \_\_\_\_\_ mail, \_\_\_\_\_ fax, \_\_\_\_\_ e-mail, \_\_\_\_\_ verbal, \_\_\_\_\_ other (please list)

**Information is to be released (check all that apply):**

\_\_\_ at the beginning of treatment \_\_\_ during the course of treatment \_\_\_ at the completion of treatment \_\_\_ as needed

The information authorized for release may include information which may indicate the presence of a communicable or venereal disease which may include, but is not limited to diseases such as Hepatitis, Syphilis, Gonorrhea, and the Human Immunodeficiency Virus, also known as Acquired Immune Deficiency Syndrome (AIDS).

Re: Psychiatric Records-Oklahoma State Law (76 O.D. Supp. 1986, Section 19) provides that psychological or psychiatric records may be provided to a patient if the treating physician or practitioner consents to the release or upon receipt of a court order, issued by a court of competent jurisdiction. Therefore psychological or psychiatric records will not be released to patients, their guardians or agents (including attorneys) except with the consent of the treating physician or practitioner or upon receipt of a court order, issued by a court of competent jurisdiction.

Re: Drug/Alcohol Abuse Records-Confidentiality of drug/alcohol abuse records is protected by Federal Law. Federal regulations (42 CFR Part 2) prohibit making any further disclosure of this information unless further disclosure is expressly permitted by written consent of the person to whom it pertains or as otherwise permitted by 42 CFR Part 2. A GENERAL AUTHORIZATION FOR THE RELEASE OF MEDICAL OR OTHER INFORMATION IS NOT SUFFICIENT FOR THIS PURPOSE. The Federal rules restrict any use of the information to criminally investigate or prosecute any alcohol/drug abuse patient.

I/We understand that I/We have the right to revoke this authorization, in writing, at any time, by sending such written notification to Oklahoma Nutrition Therapy, PLLC. I/We understand that a revocation is not effective to the extent that Oklahoma Nutrition Therapy, PLLC has relied on the use or disclosure of the protected health information.

Oklahoma Nutrition Therapy, PLLC, will not condition my treatment, payment, and enrollment in a health plan or eligibility for benefits if applicable on whether I provide authorization for the requested use or disclosure.

I/We understand that I/We may revoke this consent at any time except to the extent that actions have been taken in reliance on it. This consent will expire on: \_\_\_\_\_

\_\_\_\_\_  
Client

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent or Guardian

\_\_\_\_\_  
Date

\_\_\_\_\_  
Staff/Witness

\_\_\_\_\_  
Date

\_\_\_\_\_  
Clinician's Review

(If release is to client/family member)

\_\_\_\_\_  
Date

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*-Hippocrates*

## Email Consent Form

Client Name: \_\_\_\_\_ Date: \_\_\_\_\_

Email Address: \_\_\_\_\_

### **RISK OF USING ELECTRONIC MAIL**

Transmitting client information by email has a number of risks that clients should consider before using email. These include, but are not limited to, the following:

- Email can be circulated, forwarded, stored electronically and on paper, and broadcast to unintended recipients.
- Email senders can easily misaddress an email.
- Backup copies of email may exist even after the sender of the recipient has deleted his or her copy.
- Employers and on-line services have the right to inspect email transmitted through their systems.
- Email can be intercepted, altered, forwarded, or used without authorization or detection.
- Email can be used to introduce viruses into computer systems.
- Email can be used as evidence in court.
- Emails may not be secure and therefore it is possible that a third party may breach the confidentiality of such communications.

### **CONDITIONS FOR THE USE OF ELECTRONIC MAIL**

Oklahoma Nutrition Therapy, PLLC (ONT) cannot guarantee but will use reasonable means to maintain security and confidentiality of email information sent and received. ONT and its employees are not liable for improper disclosure of confidential information that is not caused by intentional misconduct. Patients must acknowledge and consent to the following conditions:

- Email is not appropriate for urgent or emergency situations. Provider cannot guarantee that any particular Email will be read and responded to within any particular period of time.
- Email must be concise. The client should schedule an appointment if the issue is too complex or sensitive to discuss via email.
- All email will be printed and filed in the client's medical record.
- Office staff may receive and read your messages.
- The client should not use email for communication regarding sensitive medical information.
- Provider is not liable for breaches of confidentiality caused by the client or any third party.
- It is the client's responsibility to follow up and/or schedule an appointment if warranted.

### **CLIENT ACKNOWLEDGEMENT AND AGREEMENT**

I acknowledge that I have read and fully understand this consent form. I understand the risks associated with the communication of email between Oklahoma Nutrition Therapy, PLLC and me, and consent to the conditions and instructions outlined, as well as any other instructions that the Provider may impose to communicate with clients by email.

Print Name: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Witness Signature: \_\_\_\_\_ Date: \_\_\_\_\_

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