

# COMMANDER

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## COUNSELING & WELLNESS

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### CLIENT INFORMATION

Name \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_

Email \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Gender \_\_\_\_\_ Ethnicity \_\_\_\_\_

Address \_\_\_\_\_

City and State \_\_\_\_\_ Zip Code \_\_\_\_\_

Parent/Guardian name (if under 18 years old): \_\_\_\_\_

Emergency Contact Name \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Who referred you here? \_\_\_\_\_

### INSURANCE

Insurance Name \_\_\_\_\_ Member ID # \_\_\_\_\_

Insured Name \_\_\_\_\_ Insured DOB \_\_\_\_\_

### BILLING & PAYMENT INFO

For non-Medicaid patients, we require you keep a credit, debit, or health card on file in case of a no-show in which we charge a \$65 fee.

Card number: \_\_\_\_\_ Exp. Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

3-digit Security Number: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Clients are now able to take advantage of easier pay options, with automatic payments. A credit card is stored in a HIPAA secured format and automatically processes copays and deductibles at the end of the day. This adds convenience of not having to pay at the time of the session, and the ability to pay online through the client portal.

I authorize Commander Counseling & Wellness (CCW) to charge my credit/debit/health account card for professional services 24 hours before our scheduled appointment. If I do not cancel before 24 hours, I recognize that CCW will charge my card for \$65 as a late cancel or no show if I do not show up for the appointment.

I verify that my credit card information, provided above, is accurate to the best of my knowledge. If this information is incorrect or fraudulent or if my payment is declined, I understand that I am responsible for the entire amount owed and any interest or additional costs incurred if denied. I also understand by signing and initialing this form that if no payment has been made by me, my balance will go to collections if another alternative payment is not made within thirty days.

Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

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Payment/copayments are due at the time of service. If you do not have your copayment you may be asked to reschedule your appointment. We accept cash, check, and credit/debit cards. Payment is determined by the following:

- Medicaid (Soonercare) insures you and the treatment are covered under the age of 18: No payment is due for services.
- You are insured by a Managed Care plan with which your provider is contracted, it is your responsibility to make sure that we are contracted with your particular plan. The amount due at the time of service will depend on the specifics of your plan. Co-pay and deductible are due at the time of service.
- If you are unable to provide insurance information at the time of the appointment you will be required to make payment in full or reschedule your appointment. You will be given an itemized receipt that you can file with your insurance company for reimbursement.

If your account has not been paid for more than 60 days and arrangements for payment have not been agreed upon, we have the option of using legal means to secure the payment. This may involve hiring a collection agency or going through small claims court which will require us to disclose otherwise confidential information. In most collection situations, the only information we release regarding a patient's treatment is his/her name, the nature of services provided, and the amount due. If such legal action is necessary, its costs will be included in the claim.

### RELEASE OF INFORMATION

I authorize Commander Counseling & Wellness (CCW) to furnish information to insurance carriers concerning my diagnosis and treatments and I hereby assign to the provider all payments for medical services rendered to myself or my dependents. I understand that I am responsible for any amount not covered by insurance. I also authorize the release of all or part of the client's record, for incident of care to any person liable for any part of provider charges. I also acknowledge the responsible party is liable for payment in full for the services provided. I also understand the responsible party is liable for all attorneys' fees necessary in the collection of my delinquent amount. All appointments require 24-hour notice for cancellation. If 24-hour notice is not provided, the responsible party will be charged \$65 for the charge of the session. I also authorize my provider to consult with other CCW mental health care providers on an as needed basis.

Signature \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Relationship to Client if Minor \_\_\_\_\_

### CONSENT FOR TREATMENT

I consent to medical treatment for myself or for the patient/client for whom I am the parent or legally authorized representative. I understand that Commander Counseling & Wellness will share patient/client health information according to federal and state law for treatment and operations. Further, I understand that the information discussed in the counseling setting is held confidential and will not be shared without written permission except under the following conditions:

1. The patient/client threatens suicide.
2. The patient/client threatens harm to another person(s), including murder, assault, or other physical harm.
3. The patient/client reports suspected child abuse, including but not limited to, physical beatings, and sexual abuse.
4. The patient/client reports abuse of the elderly.
5. The patient/client reports sexual exploitation by a therapist.
6. The psychologist is required by court order to reveal privileged information.

State law mandates that mental health professionals may need to report these situations to the appropriate persons and/or agencies. Communication between the clinician and patient/client will otherwise be deemed confidential as stated under the laws of this state.

*Having read and understood the above, I agree to these limits of confidentiality.*

\_\_\_\_\_  
Name of Patient

\_\_\_\_\_  
Signature of Patient or Guardian

\_\_\_\_\_  
Date

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### PSYCHOLOGIST-PATIENT SERVICES AGREEMENT

Welcome to Commander Counseling and Wellness. This document contains important information about our professional services and business policies. It also contains summary information about the Health Insurance Portability and Accountability Act (HIPAA), a federal law that provides privacy protections and patient rights with regard to the use and disclosure of your Protected Health Information (PHI) for the purpose of treatment, payment, and health care operations. HIPAA requires that we provide you with a Notice of Privacy Practices (the Notice) for use and disclosure of PHI for treatment, payment and health care operations. The Notice, which is attached to this Agreement and can be found at [CommanderCounselingandWellness.com](http://CommanderCounselingandWellness.com), explains HIPAA and its application to your personal health information in greater detail. The law requires that we obtain your signature acknowledging that we have provided you with this information. Although these documents are long and sometimes complex, it is very important that you read them carefully. We can discuss any questions you have about the procedures. When you sign this document, it will also represent an agreement between us. You may revoke this Agreement in writing at any time. That revocation will be binding on us unless we have taken action in reliance on it; if there are obligations imposed on us by your health insurer in order to process or substantiate claims made under your policy; or if you have not satisfied any financial obligations you have incurred.

### PSYCHOLOGICAL SERVICES

Psychotherapy is not easily described in general statements. It varies depending on the personalities of the psychologist and patient, and the particular problems you are experiencing. There are many different methods we may use to deal with the problems that you hope to address. Psychotherapy is not like a physician visit. Instead, it calls for very active effort on your part. In order for therapy to be most successful, you will have to work on issues discussed, both during our sessions and at home.

Psychotherapy can have benefits and risks. Since therapy often involves discussing unpleasant aspects of your life, you may experience uncomfortable feelings like sadness, guilt, anger, frustration, loneliness, and helplessness. On the other hand, psychotherapy has also been shown to have many benefits.

Therapy often leads to better relationships, solutions to specific problems, and significant reductions in feelings of distress. But there are no guarantees of what you will experience. Our first few sessions will involve an evaluation of your needs. By the end of the evaluation, we will be able to offer you some first impressions of what our work will include and a treatment plan to follow, if you decide to continue with therapy. You should evaluate this information along with your own opinions of whether you feel comfortable working with us. Therapy involves a large commitment of time, money, and energy, so you should be very careful about the therapist you select. If you have questions about our procedures, we should discuss them whenever they arise. If your doubts persist, we will be happy to help you set up a meeting with another mental health professional for a second opinion.

### MEETINGS

Sessions are typically 45-50 minutes, once per week at a time agreed on, although some sessions may be longer or more/less frequent. **Once an appointment hour is scheduled, you will be expected to pay the \$65 no show fee unless you provide at least 24 hours advance notice of cancellation [unless we both agree that you were unable to attend due to circumstances beyond your control]. It is important to note that insurance companies do not provide reimbursement for cancelled sessions.** If it is possible, we will try to find another time to reschedule the appointment.

Our providers make every effort possible to schedule clients at the earliest possible opportunity. One business day prior to your appointment you will receive a text message reminder (if you have not opted out of this service). The text message will request that you reply to confirm, reschedule, or cancel your scheduled appointment. Should you need to reschedule or cancel, we ask that you notify us 24 hours prior to your appointment, as we have individuals on the cancellation list that would appreciate an earlier appointment. On the occasion that you miss an appointment, you will receive a notice of the "No Show." Should this occur a second and future times, you will be responsible for a \$65 fee that cannot be billed to your insurance. This fee can be collected either by charging a card on file or if you choose not to have a card on file must be paid in office or over the phone prior to scheduling your next appointment. If you are more than 15 minutes late for your appointment, your provider may ask that you reschedule.

### TELEHEALTH

- There are potential benefits and risks of video-conferencing (e.g. limits to patient confidentiality) that differ from in-person sessions.

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- Confidentiality still applies for telepsychology services, and nobody will record the session without the permission from the others person(s).
- We agree to use the video-conferencing platform selected for our virtual sessions, and the psychologist will explain how to use it.
- You need to use a webcam or smartphone during the session.
- It is important to be in a quiet, private space that is free of distractions (including cell phone or other devices) during the session.
- It is important to use a secure internet connection rather than public/free Wi-Fi.
- It is important to be on time. If you need to cancel or change your tele-appointment, you must notify the psychologist in advance by phone or email.
- We need a back-up plan (e.g., phone number where you can be reached) to restart the session or to reschedule it, in the event of technical problems.
- We need a safety plan that includes at least one emergency contact and the closest emergency room to your location, in the event of a crisis situation.
- If you are not an adult, we need the permission of your parent or legal guardian (and their contact information) for you to participate in telepsychology sessions.
- You should confirm with your insurance company that the video sessions will be reimbursed; if they are not reimbursed, you are responsible for full payment.
- As your psychologist, I may determine that due to certain circumstances, telepsychology is no longer appropriate and that we should resume our sessions in-person.

### **EMAIL & TEXTING**

Our office may only use email and texting only to schedule or modify appointments. Please do not email/text your provider any content related to your therapy sessions, as it is not secure or confidential. If you choose to communicate with us through email/texting, be aware that unencrypted emails may be intercepted and read by third parties. Also, all email/texts are retained in the logs of the internet and telephone service providers. While it is unlikely that someone will look at these logs, they are able to be read by the system administrator(s). Also, please be aware that any emails or texts received by your service provider and sent from your provider become a part of your client file. Note that University of Oklahoma emails are considered open records and can be requested by outside sources.

### **SOCIAL MEDIA POLICY**

Our office does not accept friend or contact requests from current or former clients on any social networking site (i.e. Facebook, LinkedIn, Twitter, etc.). Adding clients as friends or contacts on these sites can compromise your confidentiality and our respective policy. It may also blur the boundaries of a therapeutic relationship.

### **PROFESSIONAL FEES**

Hourly fees range from \$80-\$150 for 45-50-minute individual psychotherapy sessions. In addition to weekly appointments, we may charge \$150 per hour for other professional services you may need, though we will break down the hourly cost if we work for periods of less than one hour. Other services include report writing, telephone conversations lasting longer than 10 minutes, consulting with other professionals with your permission, preparation of records or treatment summaries, and the time spent performing any other service you may request of us. If you become involved in legal proceedings that require our participation, you will be expected to pay for all of our professional time, including preparation and transportation costs, even if we are called to testify by another party. We charge \$150 per hour for preparation and \$350 per hour for attendance at any legal proceeding; the latter is charged from the time we leave the office until we return.

### **CONTACTING US**

Due to our work schedule, we are often not immediately available by telephone. While we are usually in the office between 9 AM and 5 PM, we will not answer the phone when we are with a patient. When we are unavailable, you may leave a message. We will make every effort to return your call on the same day you make it, with the exception of weekends and holidays. If you are difficult to reach, please inform us of times when you will be available. In emergencies or crises that you believe cannot wait for us to return your call, contact your family physician or go to the nearest emergency room and ask for the mental health professional on call. If we will be unavailable for an extended time, we will provide you with the name of a colleague to contact, if necessary.

### **LIMITS ON CONFIDENTIALITY**

The law protects the privacy of all communications between a patient and a psychologist. In most situations, we can only disclose information about your treatment to others if you sign a written authorization form that meets certain

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legal requirements imposed by HIPAA. There are other situations that do not require your authorization, including the following:

- We may occasionally find it helpful to consult other health and mental health professionals about a case. During a consultation, we make every effort to avoid revealing the identity of our patient. The other professionals are also legally bound to keep the information confidential. If you don't object, we will not tell you about these consultations unless we feel that it is important to our work together. We will note all consultations in your Clinical Record (which is called "PHI" in my Notice of Psychologist's Policies and Practices to Protect the Privacy of Your Health Information).
- You should be aware that we may employ administrative staff to assist us with billing. These personnel need to have access to protected information in order to perform their duties. All staff members have been given training about protecting your privacy and have agreed not to release any information outside of the practice without our permission.
- Disclosures required by health insurers or to collect overdue fees are discussed elsewhere in this Agreement. There are some other situations where we are permitted or can be required to disclose information without your consent or Authorization.
- If you are involved in a court proceeding and a request is made for information concerning your diagnosis and treatment, such information is protected by the psychologist-patient privilege law. We cannot provide any information without your (or your personal or legal representative's) written authorization, or a court order. If you are involved in or contemplating litigation, you should consult with your attorney to determine whether a court would be likely to order us to disclose information.
- If a government agency is requesting the information for health oversight activities, we may be required to provide it for them.
- If a patient files a complaint or lawsuit against us, we may disclose relevant information regarding that patient in order to defend myself.
- If a patient files a worker's compensation claim, we may disclose information relevant to that claim to the appropriate parties, including the Administrator of the Workers' Compensation Court. There are some situations in which we are legally obligated to take actions, which we believe are necessary to attempt to protect others from harm and we may have to reveal some information about a patient's treatment. These situations are unusual in our practice.
- If we have reason to believe that a child under the age of 18 years is the victim of abuse or neglect, the law requires that we report to the appropriate government agency, usually the Department of Human Services. Once such a report is filed, we may be required to provide additional information.
- If we have reason to believe that a vulnerable adult is suffering from abuse, neglect, or exploitation, the law requires that we report to the appropriate government agency, usually the Department of Human Services. Once such a report is filed, we may be required to provide additional information.
- If a patient communicates an explicit threat to kill or inflict serious bodily injury upon a reasonably identifiable victim and he/she has the apparent intent and ability to carry out the threat, or if a patient has a history of violence and we have reason to believe that there is a clear and imminent danger that the patient will attempt to kill or inflict serious bodily injury upon a reasonably identified person. We may be required to take protective actions. These actions may include notifying the potential victim, contacting the police, and/or seeking hospitalization for the patient.
- If a patient threatens to harm himself/herself, we may be obligated to seek hospitalization for him/her, or to contact family members or others who can help provide protection. If such a situation arises, we will make every effort to fully discuss it with you before taking any action and WE will limit our disclosure to what is necessary.

While this written summary of exceptions to confidentiality should prove helpful in informing you about potential problems, it is important that we discuss any questions or concerns that you may have now or in the future. The laws governing confidentiality can be quite complex, and we are not an attorney. In situations where specific advice is required, formal legal advice may be needed.

### PROFESSIONAL RECORDS

The laws and standards of our profession require that we keep Protected Health Information about you in your Clinical Record. **EXCEPT** in circumstances that involve danger to yourself and/or others, where information has been supplied to us confidentially by others, or **if the information has been gathered in a reasonable anticipation of or specifically for use in litigation**, you may examine and/or receive a copy of your Clinical Record if you request it in

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writing. Because these are professional records, they can be misinterpreted and/or upsetting to untrained readers. For this reason, we recommend that you initially review them in our presence or have them forwarded to another mental health professional, so you can discuss the contents. In most circumstances, we are allowed to charge a copying fee of \$1.00 for the first page and \$.50 for each additional page (and for certain other expenses). If we refuse your request for access to your records, you have a right of review in some instances, which we will discuss with you upon request. In some instances, there is no right to have a review of the decision to refuse your request to inspect and/or copy the protected health information of your record.

**Forms and Letters:** Please allow for at minimum 3 business days for all forms and letters to be completed. Please allow for a minimum of 10 business days for Psychological Evaluation Reports to be completed after the date of feedback. If payment for Evaluations is not paid in full at date of feedback, please allow for a minimum of 10 business days for the report to be completed after payment is received.

### PATIENT RIGHTS

HIPAA provides you with several new or expanded rights with regard to your Clinical Record and disclosures of protected health information. These rights include requesting that we amend your record; requesting restrictions on what information from your Clinical Record is disclosed to others; requesting an accounting of most disclosures of protected health information that you have neither consented to nor authorized; determining the location to which protected information disclosures are sent; having any complaints you make about our policies and procedures recorded in your records; and the right to a paper copy of this Agreement, the attached Notice form, and our privacy policies and procedures. We are happy to discuss any of these rights with you.

### MINORS AND PARENTS

Patients under 18 years of age who are not emancipated, and their parents, should be aware that the law may allow parents to examine their child's treatment records. Because privacy in psychotherapy is often crucial to successful progress, particularly with teenagers, it is our policy to request an agreement from parents that they will give up their access to their child's records. If they agree, during treatment we will provide them with general information about the progress of the child's treatment, and his/her attendance at scheduled sessions. We will also provide parents with a summary of their child's treatment when it is complete. Any other communication will require the child's Authorization, unless we feel that the child is in danger or is a danger to someone else, in which case we will notify the parents of our concern. Before giving parents any information, we will discuss the matter with the child, if possible, and do our best to handle any objections he/she may have. We reserve the right to refuse to provide services to a child if a parent will not agree to accept these conditions. Parents should be aware that the agreement constitutes a binding contract.

### INSURANCE REIMBURSEMENT

In order for us to set realistic treatment goals and priorities, it is important to evaluate what resources you have available to pay for your treatment. If you have a health insurance policy, it will usually provide some coverage for mental health treatment. You should carefully read the section in your insurance coverage booklet that describes mental health services. If you have questions about the coverage, call your plan administrator. Of course, we will provide you with whatever information we can based on our experience and will be happy to help you in understanding the information you receive from your insurance company.

Sometimes insurance companies require additional clinical information such as treatment plans or summaries, or copies of your entire Clinical Record. In such situations, we will make every effort to release only the minimum information about you that is necessary for the purpose requested. This information will become part of the insurance company files and will probably be stored in a computer. Though all insurance companies claim to keep such information confidential, we have no control over what they do with it once it is in their hands. In some cases, they may share the information with a national medical information databank. We will provide you with a copy of any report WE submit, if you request it. **If your insurance denies reimbursement, you will be responsible for payment of the provided services.**

YOUR SIGNATURE BELOW INDICATES THAT YOU HAVE READ THIS AGREEMENT AND AGREE TO ITS TERMS AND ALSO SERVES AS AN ACKNOWLEDGEMENT THAT YOU HAVE RECEIVED THE HIPAA NOTICE FORM DESCRIBED ABOVE.

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Client Signature

Date

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### USE OF EMAIL FOR DISTRIBUTION OF INFORMATION OR RECORD

With permission, you may be able to receive your medical records (e.g., psychological evaluation report) via email. We do not receive emails. Please read the following and chose an option.

- When we send you an email, the information that is sent may not be encrypted. This means a third party may be able to access the information and read it since it is transmitted over the internet. In addition, once the email is received by you, someone may be able to access your email account and read it.
- Email is a very popular and convenient way to communicate for a lot of people, so in their latest modification to the HIPAA act, the federal government provided guidance on email and HIPAA.
- The information is available in a pdf (page 5634) on the U.S. Department of Health and Human Services website.
- The guidelines state that if a patient/client has been made aware of the risks of unencrypted email, and that same patient/client provides consent to receive health information via email, then a health entity may send that patient personal medical information via unencrypted email.

#### **Option 1 – Allow Unencrypted Email**

I understand the risks of unencrypted email and do hereby give permission to CCW to send me personal health information via unencrypted email

Signature

Printed Name

Date

Email address

#### **Option 2 – Do Not Allow Unencrypted Email**

I do not wish to receive personal health information via email

Signature

Printed Name

Date

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### PARENT BACKGROUND INFORMATION FORM

So that we can help you, please fill out the following information about **your child**. This information will be treated in a professional manner. Please fill this out to the best of your ability.

Today's Date: \_\_\_\_\_ Child's Name: \_\_\_\_\_ Ethnicity: \_\_\_\_\_

Gender: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_\_ Grade: \_\_\_\_\_

Parent/Guardian Name(s): \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_-\_\_\_\_

How did you find us? \_\_\_\_\_

### Presenting Problems or Concerns

In your own words, what are the problems or concerns that your child is experiencing?

When would you say these problems first began? \_\_\_\_\_

### Family History

	Name	Living at home?	Age	Level of Education	Occupation
Father(s)					
Mother(s)					
Siblings(s)					
Other people in the home					

The child's parents are: Married \_\_\_\_\_ Divorced \_\_\_\_\_ Never Married \_\_\_\_\_

Was the child adopted/fostered? \_\_\_\_\_

What does the child get in trouble for at home?

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Please circle any of the following which were problems for your child/adolescent:

- |               |                   |               |               |                 |
|---------------|-------------------|---------------|---------------|-----------------|
| Stealing      | Tiredness/fatigue | Clumsiness    | Lying         | Eating problems |
| Over activity | School problems   | Sex problems  | Underactivity | Running away    |
| Shyness       | Easily upset      | Extreme fears | Self-critical | temper tantrums |

What are his/her strong points or favorable characteristics?

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What games or particular interests does the child enjoy?

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How does the child get along with teachers as compared with his/her parents?

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How does he/she get along with others of the same age?

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How many friends does the child have? \_\_\_\_\_

What people has the child felt close to in his/her life?

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What support system does the child have (family, church, clubs, friends, etc.)?

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What troubles has the child's family had with the law?

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Has Child Protective Services ever been involved with the family? If yes, why?

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What religion does your family belong to? \_\_\_\_\_

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Are there any aspects to the child's cultural identity or background that cause stress?

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### School History

Name of School: \_\_\_\_\_ Grade: \_\_\_\_\_

Main teacher's email address: \_\_\_\_\_

What grades did they repeat or skip? \_\_\_\_\_ GPA: \_\_\_\_\_ Any learning disabilities? \_\_\_\_\_

Do they have problems with (please circle):

Reading      Writing      Math      Social Studies      Science      Languages

What type of special education or gifted services did they receive? \_\_\_\_\_

Did they receive speech and language therapy? \_\_\_\_\_

Do they have problems getting along with peers? \_\_\_\_\_ Teachers? \_\_\_\_\_

How many times have they received detention? \_\_\_\_\_ Suspended? \_\_\_\_\_ Expelled? \_\_\_\_\_

Circle what most describes the child's school achievement:

- Below Average (mostly D's & F's)  
 Average (mostly C's)  
 Above Average (mostly A's & B's)

- Low Average (mostly C's & D's)  
 High Average (mostly B's & C's)

What is your impression of your child's learning potential?

Low      Average      Above Average      Gifted

Is homework a problem? If so, please circle all that apply:

Can't get started      Doesn't understand work      Forgets to bring home materials      Forgets assignments

No place to work      Doesn't anticipate deadlines      Easily distracted      Argues about doing work

Takes too long      The most stressful time of day      Needs you there constantly      Doesn't care

How often do they miss school? \_\_\_\_\_

How hard do they have to try in school to get good grades? \_\_\_\_\_

Is your child's work made more difficult by problems with:

- Poor concentration  
Giving up too easily  
Inconsistent performance  
Poor motivation  
Disorganization  
Spacing out or daydreaming  
Not finishing things

Not at All      Somewhat      A Lot

_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

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Having low frustration tolerance \_\_\_\_\_  
Anxiety/Sadness \_\_\_\_\_  
Rapidly shifting from one thing to another \_\_\_\_\_  
Being easily distracted \_\_\_\_\_  
Impulsiveness \_\_\_\_\_

### Biomedical and Developmental History

Pre-natal history (health and medical problems during pregnancy, mother's use of medications and/or substances): \_\_\_\_\_

Was the pregnancy planned? \_\_\_\_\_ Welcomed? \_\_\_\_\_ Stressful? \_\_\_\_\_

Peri-natal history (details of labor/delivery, birth weight): \_\_\_\_\_

Did the baby have any feeding problems?: \_\_\_\_\_

Was the child delayed in developing these areas:

Sit Alone: \_\_\_\_\_ Say first word: \_\_\_\_\_ Ride a tricycle: \_\_\_\_\_ Learn basic colors: \_\_\_\_\_

Walk alone: \_\_\_\_\_ Use two words together: \_\_\_\_\_ Become toilet trained: \_\_\_\_\_ Dress self: \_\_\_\_\_

Does your child have any of the following? (please circle all that apply)

- Sleep problems (falling asleep, staying asleep, nightmares, sleepwalking, etc.)
- Brain disorders (headaches, seizures, motor or vocal ticks, tremors, confusion, muscle weakness, coordination difficulties, head injury, staring spells, unexplained anger or sudden and unprovoked emotional outbursts, etc.)
- Lung problems (shortness of breath, asthma, coughing, etc.)
- Skin disorders (acne, hair loss, birthmarks, dermatitis, eczema, etc.)
- Blood disorder (anemia, bleeding, bruising, etc.)
- Heart problems (chest pain, surgery congenital heart disease, murmur, etc.)
- Sexual problems (birth control, promiscuity, excessive masturbation, etc.)
- Kidney problems (bedwetting, infections, etc.)
- Muscle or bone problems (scoliosis, injuries, strains, spasticity, etc.)
- History of poisoning (lead, chemicals, other)
- Gland problems (obesity, slow or fast growth, early or delayed puberty, thyroid problems, etc.)
- Stomach or bowel problems (diarrhea, vomiting, constipation, stomach aches, stool soiling, etc.)
- Genetic disorders (birth defects, inherited traits, chromosome abnormalities, etc.)

What have they been hospitalized for in the past? \_\_\_\_\_

What accidents has this child had? \_\_\_\_\_

Have they ever received a head injury where they lost consciousness (knocked out)? \_\_\_\_\_

If yes, approximately how many times? \_\_\_\_\_ How long? \_\_\_\_\_

Any problems with: Hearing \_\_\_\_\_ Vision \_\_\_\_\_ Motor coordination \_\_\_\_\_ Speech \_\_\_\_\_

What is the name of the physician who usually sees the child? \_\_\_\_\_

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Any significant medical conditions (diabetes, allergies, hypertension, head traumas, cancer, etc.)? \_\_\_\_\_

When was their last medical examination? \_\_\_\_\_

Please list current and previously prescribed medications:

Name of Meds	Dosage	Started Taking	Stopped Taking

Who is the prescribing doctor? \_\_\_\_\_

### Psychological History

What previous experiences has the child had with counseling or psychological testing?

Dates	Therapist or Institution	Nature of problem

What has the child been previously diagnosed with? \_\_\_\_\_

Has the child witnessed/experienced any abuse? \_\_\_\_\_

Does the child have any problems with eating? \_\_\_\_\_

Has the child ever been hospitalized for emotional or psychological reasons? \_\_\_\_\_

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Has the child ever threatened or attempted suicide? If yes, please explain. \_\_\_\_\_

What emotional troubles, nervous breakdowns, etc. have there been in the child's family or relatives?

Please review each of the following lists of characteristics and check any item that applies to your child:

A. Does your child have any of the following attention related troubles?

- |   |  |
|---|--|
| <input type="checkbox"/> Fidgets                                | <input type="checkbox"/> Difficulty remaining seated       |
| <input type="checkbox"/> Easily distracted                      | <input type="checkbox"/> Difficulty awaiting turn          |
| <input type="checkbox"/> Difficulty playing quietly             | <input type="checkbox"/> Difficulty sustaining attention   |
| <input type="checkbox"/> Shifts from one activity to another    | <input type="checkbox"/> Often does not listen             |
| <input type="checkbox"/> Often interrupts or intrudes on others | <input type="checkbox"/> Often loses things                |
| <input type="checkbox"/> Often engages in dangerous activities  | <input type="checkbox"/> Difficulty following instructions |
| <input type="checkbox"/> Blurts out answers before completed    | <input type="checkbox"/> Often talks excessively           |

B. Does your child have any of the following behavioral problems?

- |  |  |
|--|--|
| <input type="checkbox"/> Often deliberately acts to annoy others | <input type="checkbox"/> Often argues with adults        |
| <input type="checkbox"/> Is often touchy or annoyed by others    | <input type="checkbox"/> Is often angry or resentful     |
| <input type="checkbox"/> Often swears/use obscene language       | <input type="checkbox"/> Is often spiteful or vindictive |
| <input type="checkbox"/> Often blames others for own mistakes    | <input type="checkbox"/> Often loses temper              |
| <input type="checkbox"/> Actively defies rules from adults       | <input type="checkbox"/> Takes other people's property   |

C. Does your child show any of the following anxious symptoms?

- |   |   |
|---|---|
| <input type="checkbox"/> Unrealistic worry about future events                              | <input type="checkbox"/> Avoidance of being alone       |
| <input type="checkbox"/> Persistent refusal to go to school                                 | <input type="checkbox"/> Physical aches and pains       |
| <input type="checkbox"/> Bothersome thoughts  | <input type="checkbox"/> Marked self-consciousness      |
| <input type="checkbox"/> Unrealistic concerns about competence                              | <input type="checkbox"/> Marked inability to relax      |
| <input type="checkbox"/> Repeated nightmares about separation                               | <input type="checkbox"/> Ongoing refusal to sleep alone |
| <input type="checkbox"/> Distress when separated from home                                  | <input type="checkbox"/> Excessive need for reassurance |
| <input type="checkbox"/> Unrealistic and persistent worry that something will happen to you |   |

D. Does your child show any depressive symptoms?

- |  |   |
|--|---|
| <input type="checkbox"/> Diminished pleasure in activities     | <input type="checkbox"/> Suicidal thoughts or actions |
| <input type="checkbox"/> Depressed or irritable mood every day | <input type="checkbox"/> Agitation or sluggish        |
| <input type="checkbox"/> Poor appetite or overeating           | <input type="checkbox"/> Low self-esteem              |
| <input type="checkbox"/> Trouble sleeping or sleeping too much | <input type="checkbox"/> Low energy or fatigue        |
| <input type="checkbox"/> Feelings of worthlessness or guilt    | <input type="checkbox"/> Feelings of hopelessness     |

E. Does your child have any of the following symptoms?

- |   |   |
|---|---|
| <input type="checkbox"/> Prefers to play by self                    | <input type="checkbox"/> Overly fixates on interests/topics |
| <input type="checkbox"/> Poor social skills or awkwardness          | <input type="checkbox"/> Excessive need for routines        |
| <input type="checkbox"/> Poor eye contact or social skills          | <input type="checkbox"/> Sensory sensitivity                |
| <input type="checkbox"/> Difficulty understanding sarcasm/metaphors |   |

# COMMANDER

## COUNSELING & WELLNESS

F. Does your child show any symptoms of trauma?

- |  |  |
|--|--|
| <input type="checkbox"/> Has experienced unstable home life        | <input type="checkbox"/> Has trauma-themed play                  |
| <input type="checkbox"/> Does not seek comfort when distressed     | <input type="checkbox"/> Nightmares related to trauma            |
| <input type="checkbox"/> Does not have empathy for others          | <input type="checkbox"/> Stress when exposed to trauma reminders |
| <input type="checkbox"/> Unexplained irritability or sadness       | <input type="checkbox"/> Avoids talking/thinking about trauma    |
| <input type="checkbox"/> Overly familiar boundaries with strangers | <input type="checkbox"/> Feels guilty about trauma               |
| <input type="checkbox"/> Would walk off with a stranger            | <input type="checkbox"/> Startles easily                         |

G. Does your child show any of these symptoms?

- |   |   |
|---|---|
| <input type="checkbox"/> Explosive temper with little provocation         | <input type="checkbox"/> Unusual fears                              |
| <input type="checkbox"/> Excessively monotonous or bland affect           | <input type="checkbox"/> Substance abuse (drugs, alcohol)           |
| <input type="checkbox"/> Household member in jail/prison                  | <input type="checkbox"/> Has more than 3 significant outbursts/week |
| <input type="checkbox"/> Household member has problems with drugs/alcohol | <input type="checkbox"/> Is generally irritable                     |

What significant events have happened in the child's life (e.g., parents' divorce, removed from home, death or friend or family, abuse, moves, etc.): \_\_\_\_\_

\_\_\_\_\_

Any other information that we need to know? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

